

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

TEMPORARY

FORM D

NOTICE OF SALE OF SECURITIES

SEC Mail Processing Section

MAR 16 2009

PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR**

UNIFORM LIMITED OFFERING EXEMPTION

Washington, DC 121

3235-0076 OMB Number: March 15, 2009 Expires: Estimated average burden hours per

form.....4.00

SEC USE ONLY Serial Prefix DATE RECEIVED

Name of Offering (check if this is an amendment and name has changed, and indicate change.)				
Offering of Convertible Promissory Notes				
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE				
Type of Filing: ⊠New Filing □Amendment				
A. BASIC IDENTIFICATION DATA				
. Enter the information requested about the issuer				
Name of Issuer (□ check if this is an amendment and name has changed, and indicate change.)				
GCommerce, Inc.				
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area				
Code) 501 East Locust St., Suite 103, Des Moines, IA 50309 Code) 515-288-5850				
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)				
Brief Description of Business				
ssuer is a provider of an internet-based service to streamline the supply chain management process.				
Type of Business Organization				
☐ corporation ☐ limited partnership, already formed ☐ other (please specify): Limited Liability Company ☐ limited partnership, to be formed				
Month Year				
Actual or Estimated Date of Incorporation or Organization*: [0][5] [0][0] ☑ Actual ☐ Estimated				
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) [D][E]				

GENERAL INSTRUCTIONS Note: This is a special Temporary Form D (17 CFR 239.500T) that is available to be filed instead of Form D (17 CFR 239.500) only to issuers that file with the Commission a notice on Temporary Form D (17 CFR 239.500T) or an amendment to such a notice in paper format on or after September 15, 2008 but before March 16, 2009. During that period, an issuer also may file in paper format an initial notice using Form D (17 CFR 239.500) but, if it does, the issuer must file amendments using Form D (17 CFR 239.500) and otherwise comply with all the requirements of § 230.503T.

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W. Washington, D.C. 20549.

Copies Required: Two (2) copies of this notice must be filed with the SEC, one of which must be manually signed. The copy not manually signed must be photocopy of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION:

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner		➤ Director	☐ General Partner
Full Name (Last name first, it Steven Smith	f individual)				
Business or Residence Addre 601 East Locust St., Suite	ss (Number an 103, Des Moin	d Street, City, State, Zip Cooles, IA 50309	le)		
Check Box(es) that Apply:	□ Promoter	☑ Beneficial Owner	☐ Executive Officer	□ Director	General Partner
Full Name (Last name first, if Louis Angerame	f individual)				
Business or Residence Addre	ss (Number an	d Street, City, State, Zip Coo	le)		•
1056 Orange Center, Orange	e, CT 06477				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	☐ General Partner
Full Name (Last name first, if Ken Kaplan	f individual)				
Business or Residence Addre	ss (Number an	d Street, City, State, Zip Coo	le)		
1965 South 9 th Ln, West Des	Moines, IA 502	265			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General Partner
Full Name (Last name first, if Laurence Hootnick	f individual)				
Business or Residence Addre	ss (Number an	d Street, City, State, Zip Coo	le)		
4249 Manuela Court, Palo Al	to, CA				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑Director	☐ General Partner
Full Name (Last name first, if Edward Reitler	f individual)				
Business or Residence Addres 800 Third Avenue, 21st Fl			le)		
Check Box(es) that Apply:	Promoter	🗵 Beneficial Owner	☐ Executive Officer	☐ Director	☐ General Partner
Full Name (Last name first, if Acuity Ventures II, LLC	findividual)				· · · · · · · · · · · · · · · · · · ·
Business or Residence Addres	ss (Number an	d Street, City, State, Zip Coo	le)		
1960 The Alameda Suite 200,	, San Jose, CA	95126			

Check Box(es) that Apply:	□ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General Partner
Full Name (Last name first, John Mott	f individual)				
Business or Residence Addre	ess (Number and	Street, City, State, Zip Cod	le)		
518 Ringgold St., Peekskill,	NY 10566				
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	General Partner
Full Name (Last name first, Gerald Kirke	f individual)				
Business or Residence Addre	ess (Number and	Street, City, State, Zip Cod	le)		
5465 Mills Civic Pkwy Ste 4	00, West Des Me	oines, IA 50266			
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	□ Director	☐ General Partner
Full Name (Last name first, i WAVO 1998 Trust	f individual)	···			
Business or Residence Addre	ess (Number and	Street, City, State, Zip Cod	le)		
443 SW 6 th St, Des Moines,	IA 50309				
Check Box(es) that Apply:	Promoter	☑ Beneficial Owner	☐ Executive Officer	□ Director	☐ General Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addre	ess (Number and	Street, City, State, Zip Cod	le)		
1700 Bank of America Plaza	, 300 South 4th S	t., Las Vegas, NV 89101			
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	Director	☐ General Partner
Full Name (Last name first, i Howard Adler	f individual)				
Business or Residence Addre	ess (Number and	Street, City, State, Zip Cod	le)		
60 Park Road, Scarsdale, NY	10583				
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General Partner
Full Name (Last name first, i Robert William Renfield Life					
Business or Residence Addre	ess (Number and	Street, City, State, Zip Cod	le)		
505 Park Avenue, 20th Floor,	New York, NY	10022			
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General Partner
Full Name (Last name first, i Roston Enterprises	f individual)				
Business or Residence Addre	ess (Number and	Street, City, State, Zip Cod	le)		
6060 Center Drive, 10 th Floo	r Los Angeles C	CA 90045			

Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	Director	☐ General Partner
Full Name (Last name first, i Linde Company	if individual)				
Business or Residence Addre	ess (Number and	Street, City, State, Zip Coo	le)		
9229 Sunset Blvd., #608, Wo	est Hollywood, C	A 90069			
Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	☐ Executive Officer	□ Director	☐ General Partner
Full Name (Last name first, i Epic Ventures, LLC	if individual)				
Business or Residence Addre	ess (Number and	Street, City, State, Zip Coo	le)		
22188 Verbena Way, Boca F	Raton, FL 33433				

					B. INF	ORMAT	ION AB	OUT OF	FERING				
1.	Has the i	ssuer solo	l, or does		intend to er also in						g?	Yes	s No ⊠
2.	What is the minimum investment that will be accepted from any individual?							\$25,0	\$25,000 (subject to reduction)				
3.	Does the	offering	permit io	int owners	ship of a s	ingle unit	t?					Yes Σ	No] []
4.	Enter the similar re associate dealer. I	e informa emunerati d person f more th	tion reque on for so or agent	ested for object of a broken) persons	each persof purchaser or deale	on who h sers in cor er register	as been on nnection yed with t	or will be with sales he SEC a	paid or g of securi nd/or with	given, dire ties in the h a state o	ectly or in e offering or states,	ndirectly, If a pers list the na	any commission or on to be listed is an me of the broker or orth the information
Full Na	ame (Last n	ame first,	if individ	lual)									
Busine	ss or Resido	ence Add	ress (Nun	ber and S	Street, Cit	y, State, Z	Zip Code)			·			
Name	of Associate	ed Broker	or Deale	r									
States	in Which Po	erson List	ed Has So	olicited or	Intends t	o Solicit I	Purchaser	S		-			
(C	heck "All S	tates" or	check ind	ividual St	ates)		tates						
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
	[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[MA]	[MD]	[ME]	[MI]	[MN]	[MS]	[MO]
	[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
	[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Na	ame (Last n	ame first,	if individ	lual)									
Busine	ss or Reside	ence Add	ress (Nun	iber and S	Street, City	y, State, Z	Zip Code)			-			
Name o	of Associate	ed Broker	or Deale	<u></u> r									
States i	n Which Pe	erson List	ed Has So	 olicited or	Intends t	o Solicit I	Purchaser	 S				-	
(C	heck "All S	tates" or o	check ind	ividual St	ates)	∐ All St	tates						
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
	[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[MA]	[MD]	[ME]	[MI]	[MN]	[MS]	[MO]
	[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
	[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount

	Type of Security	Aggregate Offering Price	Amount Alread Sold
	Debt	\$ <u>0</u>	\$0
	Equity	\$ <u>0</u>	\$0
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$ <u>0</u>	\$ <u>0</u>
	Partnership Interests	\$ <u>0</u>	\$ <u>0</u>
	Other: Notes and Warrants	\$1,500,000*	\$ <u>133,000*</u>
	Total	\$ <u>1,500,000*</u>	\$ <u>133,000*</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
	* Represents principal amount of notes.		
th in	nter the number of accredited and non-accredited investors who have purchased securities in is offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, idicate the number of persons who have purchased securities and the aggregate dollar amount f their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount Of Purchase
	Accredited Investors.	4	\$133,000
	Non-accredited Investors	0	\$0
	Total (for filings under Rule 504 only)	0	\$0
	Answer also in Appendix, Column 4, if filing under ULOE.		
se m	this filing is for an offering under Rule 504 or 505, enter the information requested for all ecurities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) nonths prior to the first sale of securities in this offering. Classify securities by type listed in art C - Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
se is	Furnish a statement of all expenses in connection with the issuance and distribution of the ecurities in this offering. Exclude amounts relating solely to organization expenses of the suer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees	П	\$ <u>0</u>
	Printing and Engraving Costs		\$ <u>0</u>
	Legal Fees	X	\$10,000
	Accounting Fees		\$ <u>0</u>
	Engineering Fees		\$0
	Sales Commissions (specify finders' fees separately)		\$ <u>0</u>
	Other Expenses (identify) Filing fees and finders' fees	X X	\$ <u>60,000</u> \$70,000
	Enter the differences between the aggregate offering price given in response to Part C – Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$ <u>1,430,000</u>

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Questions 4.b above.

	Payments to Officers.		
	Directors, & Affiliates		Payments To Others
Salaries and fees	\$0		\$0
Purchase of real estate	\$0		\$ <u> 0 </u>
Purchase, rental or leasing and installation of machinery and equipment	\$0		\$ <u> </u>
Construction or leasing of plant buildings and facilities	\$0	9	\$ <u> </u>
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer			
pursuant to a merger)		П	\$ <u> </u>
Repayment of indebtedness	\$0		\$ <u> 0 </u>
Working capital	\$0	\times	\$ <u>1,430,000*</u>
Other (specify):	\$ <u> </u>	П	\$ <u>0</u>
Column Totals	\$0	X	\$ <u>1,430,000</u>
Total Payments Listed (column totals added)	\$1,430,000		

^{*} A portion of the adjusted gross proceeds may be used to pay compensation due to the Chief Executive Officer of the issuer in the regular course of business and service of debt.

The issuer has duly caused this notice to be signed by Rule 505, the following signature constitutes an und Commission, upon written request of its staff, the info o paragraph (b)(2) of Rule 502.	ertaking by the issuer to furnish to the U.S	. Securities and Exchange
ssuer (Print or Type)	Signature	Date
3Commerce, Inc.	X/X/11	March 12, 2009
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Steven Smith	Chief Executive Officer	

D. FEDERAL SIGNATURE

ATTENTION